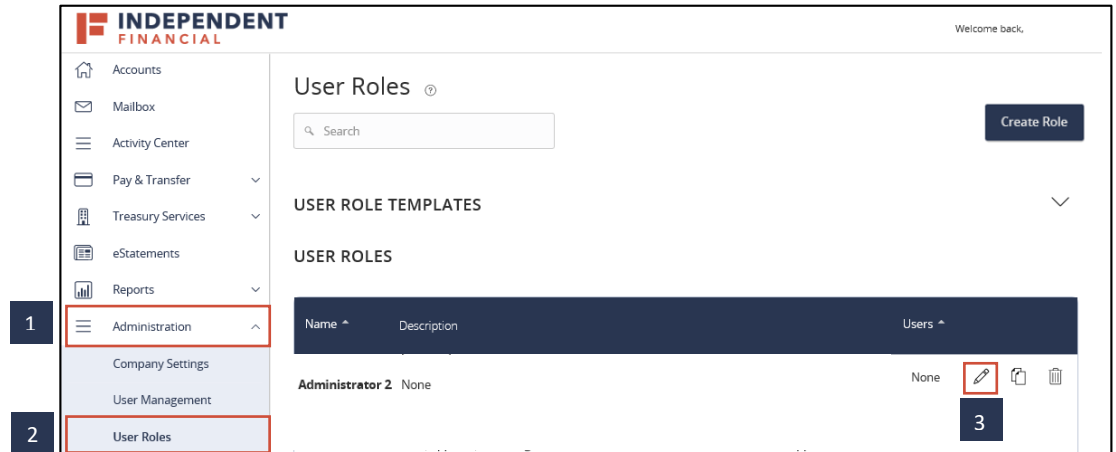## ADDING SSO ENTITLEMENT

1. On the left hand menu, select **Administration**.
2. Choose **User Roles** from the drop down menu.
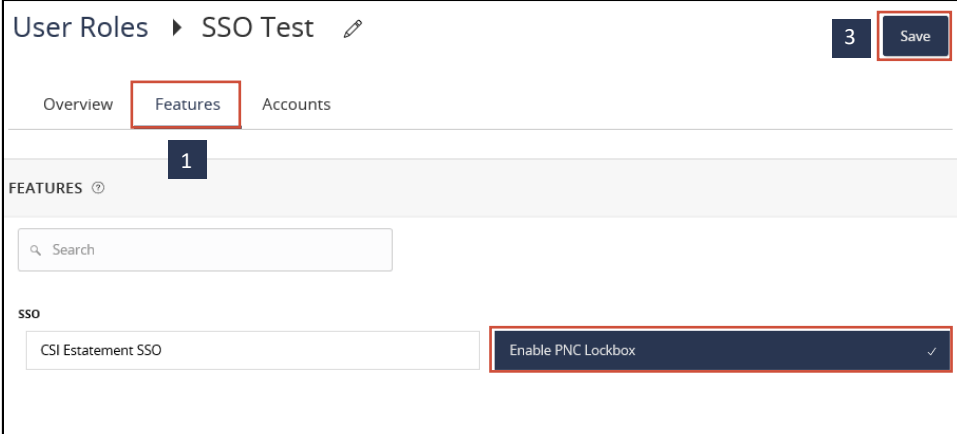3. Select the ✎ **Pencil Icon** to edit.

REMOTE DEPOSIT CAPTURE (RDC)

1. Select the **Features** tab.
2. Select **ProfitStars RDC SSO Entitled Linkout** located under the System Values section.
3. Select **Save**.
4. Contact Treasury Management Support at 833.635.9291 or treasury.support@ibtx.com to complete the user setup.

Member FDIC ⌂ Equal Housing Lender
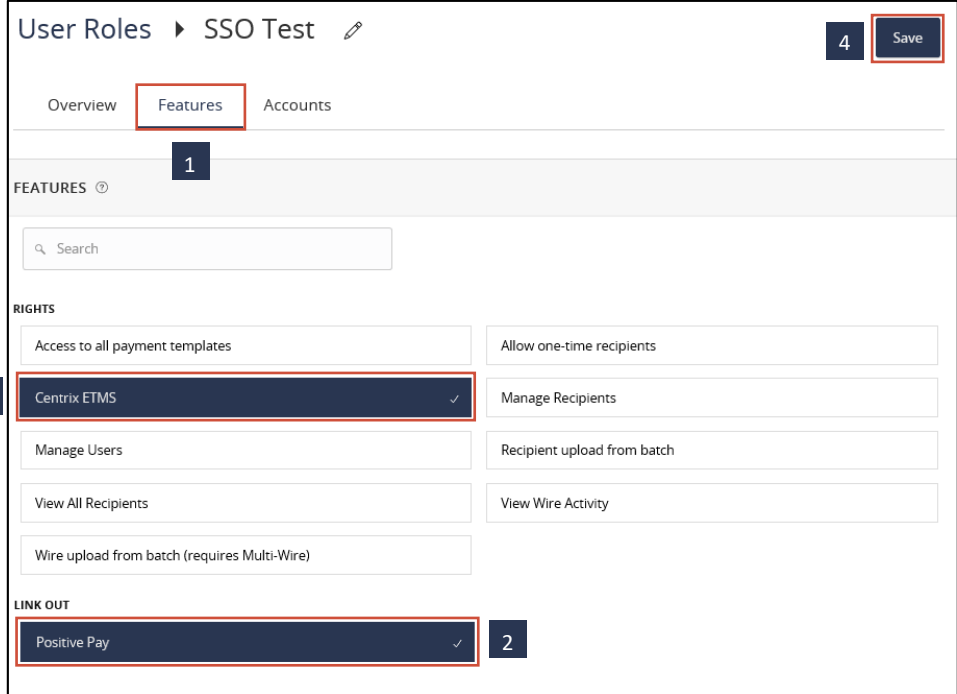
INDEPENDENT FINANCIAL
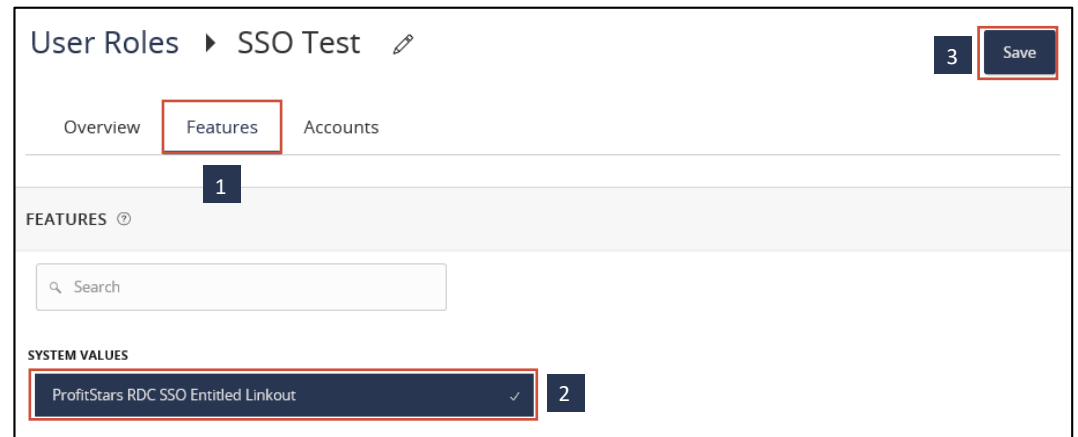
LOCKBOX

1. Select the **Features** tab.
2. Select **Enable PNC Lockbox** located under the SSO section.
3. Select **Save**.
4. Contact Treasury Management Support at 833.635.9291 or treasury.support@ibtx.com to complete the user setup.

User Roles ▸ SSO Test ✎ | **3** Save

Overview | **Features** | Accounts

1

FEATURES ⊘

🔍 Search

SSO

CSI Estatement SSO | Enable PNC Lockbox ✓ | **2**

ACH & CHECK POSITIVE PAY

1. Select the **Features** tab.
2. Select **Positive Pay** located under the Link Out section.
3. Optional: To allow users access to Positive Pay via their mobile device select **Centrix ETMS** located under the Rights section.
4. Select **Save**.
5. Contact Treasury Management Support at 833.635.9291 or treasury.support@ibtx.com to complete the user setup.

User Roles ▸ SSO Test ✎ | **4** Save

Overview | **Features** | Accounts

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FEATURES ⊘

🔍 Search

RIGHTS

Access to all payment templates | Allow one-time recipients
3 Centrix ETMS ✓ | Manage Recipients
Manage Users | Recipient upload from batch
View All Recipients | View Wire Activity
Wire upload from batch (requires Multi-Wire)

LINK OUT

Positive Pay ✓ | **2**

INDEPENDENT
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BILL PAY

1. Select the **Features** tab.
2. Select **Enable iPay BBP Access** located under the Custom Features section.
3. Optional: If you would like to allow the user(s) to be a Bill Pay admin, also select **iPay Business Billpay Admin**.
4. Select **Save**.

User Roles ▸ SSO Test ✎

4 | Save

Overview   Features   Accounts

1

FEATURES ⦾

🔍 Search

CUSTOM FEATURES

2 | Enable iPay BBP Access ✓ | feature.item.FeatureGroupCustUser/CancelStopPaymentT…

3 | iPay Business Billpay Admin ✓

E-STATEMENTS

1. Select the **Features** tab.
2. Select **CSI Estatement SSO** located under the SSO section.
3. Select **Save**.

User Roles ▸ SSO Test ✎

3 | Save

1

Overview   Features   Accounts

FEATURES ⦾

🔍 Search

SSO

2 | CSI Estatement SSO ✓ | Enable PNC Lockbox